



# Checklists to assist *assessments, analysis and planning for EBP*

*Ehara taku toa, te toa takitahi, engari ko te toa takitini*

*Success is obtained through the support of many*

# Improving EBP in our cluster

- Challenges
- Motivation
- Scaffolding



# Our background

Joining our five original clusters presented some challenges

- 4 small rural / semi-rural groups
- One large urban based group
- A large geographical area to cover – representing our whole provincial district

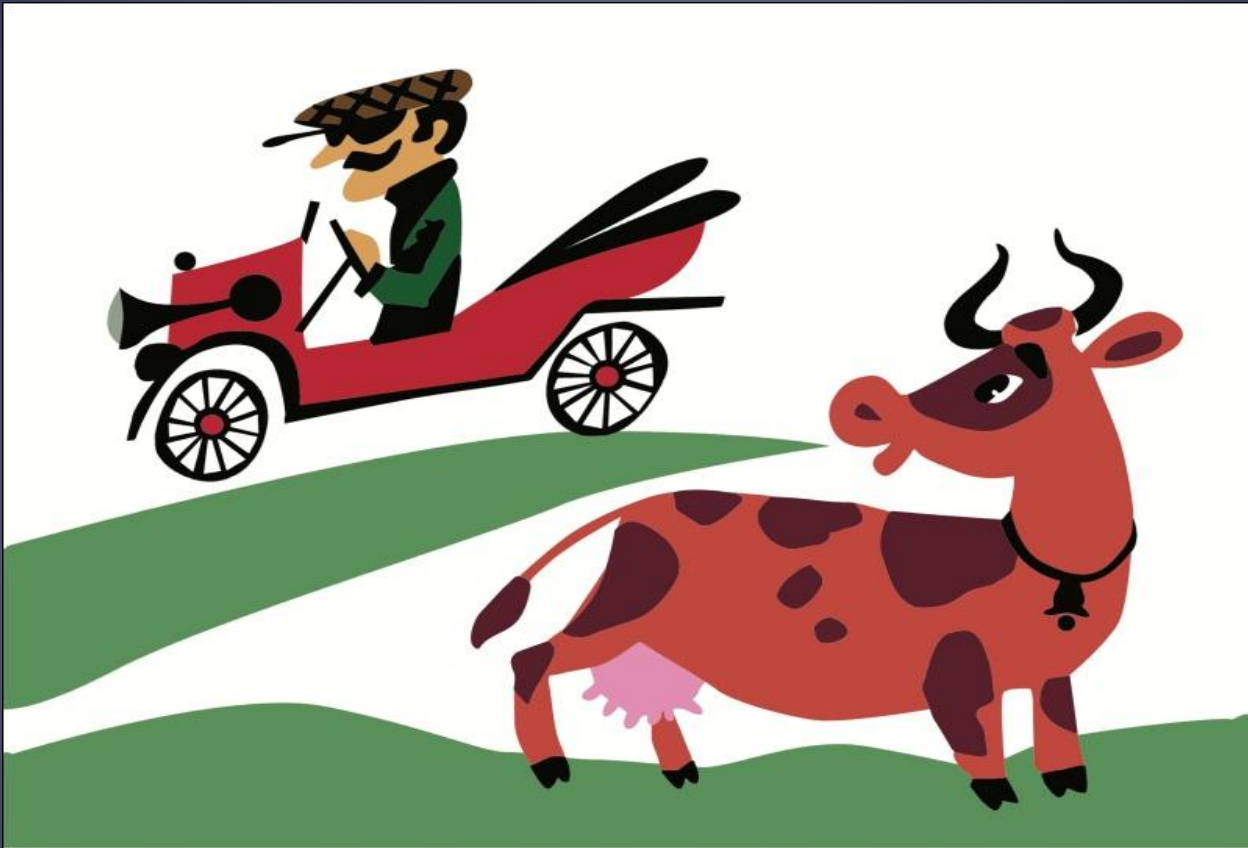
**On the one  
hand**

Schools valuing their  
RTLB Service.  
Excellent practice  
occurring

**On the other**

**Inconsistency**

# The Great Divide



Town meets  
country!

# Breaking down the Barriers

- by sending town based RTLB out to rural areas
- working across geographical boundaries to distribute HLN students on caseloads more evenly
- blending together the five Review and Intake meetings into 3
- bringing the cluster together regularly for carefully structured Hui with a focus upon whanaungatanga and manaakitanga

Distance is always something we have had to take into account – we are not able to meet readily with other clusters – we are not able to conduct PLD after school as this excludes those living furthest away.

# Motivation to improve our EBP

- **Lack of teacher buy-in**
- **Inconsistency of service delivery**
- **Inconsistent standard of documentation**
- **The one-size fits all approach**
- **Referrals made in order to get TA funding**

# Assessment

Assessment report- this is the evidence we put together – practice based evidence.

The assessment report needs to facilitate the process of analysis aided by knowledge and the ability to interpret the data.



**Time for a little ruminating.....**

**In groups of 3-4 discuss what you  
would expect to see in a quality  
Assessment Report**

# Scaffolding the assessment phase

## The purpose of using a checklist

- To guide data collection – help us ask the right questions
- Identify links between successful outcomes and the effective teaching practices
- Provide important information about context
- Create rich data to inform the process of analysis and the forming of a hypothesis
- To provide a guide for writing reports to improve the consistency and quality of assessment reports across the cluster

We used material from The Functional Assessment of Academic Behavior (FAAB) (Ysseldyke & Christenson, 2002) and PB4L literature to develop a means of gathering information about the quantity and quality of instruction for students.

Assessment information		
• List Types of data / source of data / context of data / dates obtained		
• Relevant Background information		
• Perspective of whānau		
• Student perspective / student voice (e.g. from interviews)		
• Strengths / interests		
• Academic Levels (from testing and school records)		
• Description of behaviours (if a behaviour referral)		
• Information from other agencies – e.g. Special Education, Paediatrician etc.		

<b>4. Classroom Environment – please consider the following ecological components.</b>		
<b>Planning</b>		
• <b>Instructional match – are tasks matched according to assessment and the needs of the student/s?</b>		
• <b>Expectations – are expectations realistic and clear for the student/s?</b>		

Management and Relationships		
<ul style="list-style-type: none"> <li>• Environment – are there positive relationships in place for the student/s with teacher and peers?</li> </ul>		
<ul style="list-style-type: none"> <li>• Are rules and routines clearly established, taught and understood?</li> <li>• What proactive teaching strategies would make behaviour difficulties less likely to occur?</li> </ul>		
<ul style="list-style-type: none"> <li>• Instructional delivery: Are there opportunities for the student/s to engage with the curriculum in different ways? Does the student have access to modelling of learning strategies by peers and adults?</li> </ul>		

# As a result.....

- All practitioners – like to have the components to refer to as prompts to guide the collection of comprehensive evidence.
- RTLB have been able to show the checklist to teachers ahead of time – as a ‘no surprise’ approach.
- All our practitioners are now providing better quality assessment information.
- It has given Practice Leaders a structured and consistent way of mentoring when this is needed.
- Greater collaboration across the cluster – all reports must be peer reviewed before presented to schools.
- The act of writing the report, sharing and reflecting upon the data enables the process of analysis to begin.

<b>5. Analysis</b>	
• Contexts in which behaviours / learning difficulties tend to occur	
• Contexts in which behaviours / learning difficulties tend not to occur	
• Possible triggers / antecedents for behaviour	
• Possible functions of behaviour (functional analysis)	
<b>6. What has been tried successfully or unsuccessfully in the past to manage the behaviour or address learning needs?</b>	
<b>7. Summarise main issues which will lead to a hypothesis.</b>	
<b>8. State your Interim Hypothesis (This will become a Shared Hypothesis when discussed and confirmed or modified by the planning team at the planning meeting).</b>	
<b>9. Include evidence: What evidence have you accessed to inform your hypothesis and support any interventions?</b>	

# At the planning phase

We needed to address

- A wide variety of plan formats
- Consistency in goal setting
- The gathering of pre and post data
- Clear linking of the assessment report information to evidence-based strategies.

Consistency in planning ► Consistency in implementation



## Collaborative Intervention Plan Checklist

1	Hypothesis is established and written	
2	Goals are Specific	
3	Measurable	
4	Achievable	
5	Realistic	
6	Timely	
7	Goals are dated	
8	Goals are strengths-based and related to curriculum	
9	Domains are identified	
10	Planned interventions are relevant and evidence based	
11	Strategies are decided – are they inclusive?	
12	Resources are planned / available	
13	Review date is set	
14	The plan is culturally responsive	
15	Does the school / teacher have capacity to implement?	
16	Roles and responsibilities are recorded	
17	Monitoring of plan has been included	
18	What will progress look like?	
19	Is manaakitanga embedded?	



*When we are no longer able to  
change a situation we are  
challenged to change ourselves*

*Vitor E Frankl*